

际华集团股份有限公司

2014 年年度报告摘要

一 重要提示

1.1

1.2

A			601718	

	010-63706008	010-63706008
	010-63706008	010-63706008
	ir@jihua china.com	ir@jihua china.com

二 主要财务数据和股东情况

2.1

	2014	2013		%	2012
	20,753,655,346.25	18,691,309,473.02	18,705,752,179.68	11.03	16,880,415,614.28
	11,931,150,606.13	10,931,123,923.14	10,878,230,382.41	9.15	10,053,251,227.38
	2014	2013		(%)	2012
	374,392,187.21	1,204,391,589.02	1,204,391,589.02	-68.91	332,947,199.19
	22,241,228,832.94	26,717,965,434.05	26,717,965,434.05	-16.76	26,486,387,351.98
	1,173,238,254.35	947,736,169.70	947,736,169.70	23.79	836,112,194.35
	224,736,961.97	500,836,762.02	500,836,762.02	-55.13	597,155,827.71

%	9.53	8.94	8.96	0.59	8.62
	0.30	0.25	0.25	20.00	0.22
	0.30	0.25	0.25	20.00	0.22

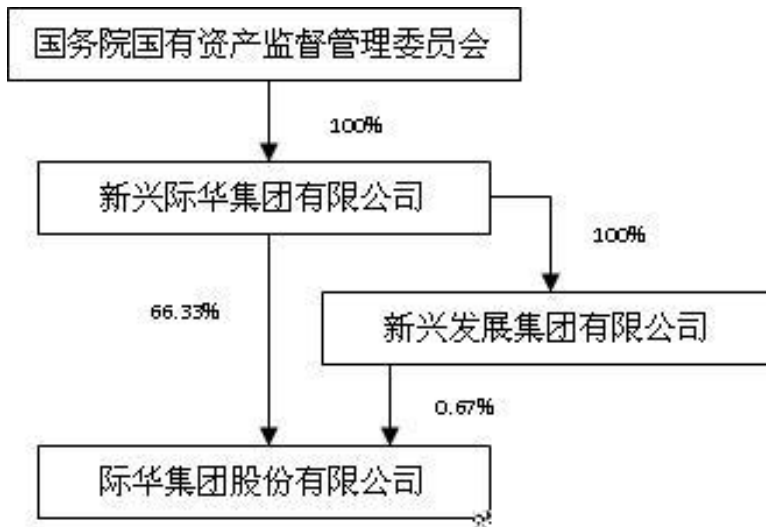
2.2

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				108,700	
				128,397	
				0	
				0	
10					
		(%)			
		66.33	2,558,457,000		
		1.22	47,050,000		
		0.67	25,843,000		
		0.26	9,999,994		
		0.22	8,603,800		
		0.21	7,919,775		
		0.17	6,630,562		
		0.15	5,976,200		
		0.12	4,500,000		
		0.11	4,200,000		

2.3

2.4



三 管理层讨论与分析

2014

									"
"	"	"							
		"225"							
					222.41		16.76%		
14.10			12.76%			11.73		23.79%	
	0.30		20.00%						
1									
2									•
	2014								
3					2014				
JH CTC					CTC				"JH 1912"
					31				

4

“ ”

"225"

5

3.1

			%
	22,241,228,832.94	26,717,965,434.05	-16.76
	20,207,201,643.92	24,531,158,784.91	-17.63
	470,467,268.99	509,531,538.90	-7.67
	1,027,059,527.51	845,032,001.37	21.54
	117,612,516.92	61,948,271.37	89.86
	374,392,187.21	1,204,391,589.02	-68.91
	-35,270,205.10	-962,139,235.08	
	992,605,813.09	114,689,426.19	765.47
	142,994,588.37	164,420,088.39	-13.03

3.2

1

2014

222.41

16.76%

219.97

16.76%

38.56

19.73%

24.94

31.06%

19.95

42.01%

31.95

23.22%

20.95

33.22%

2

“

”

1

8

21.32%

		(%)					
					3.06	78.40	-16.88

			(%)		(%)	(%)	
		283,186.20	100.00	382,411.33	100.00	-25.95	
		156,025.48	86.00	107,458.29	84.64	45.20	
		11,732.25	6.47	8,918.13	7.02	31.56	
		9,719.12	5.36	8,218.13	6.47	18.26	
		3,941.28	2.17	2,374.32	1.87	66.00	
		181,418.13	100.00	126,968.87	100.00	42.88	
		896,414.83	100.00	1,173,536.14	100.00	-23.61	
		896,414.83	100.00	1,173,536.14	100.00	-23.61	
		2,081,601.94		2,530,806.05		-17.75	

2

199,948.15

9.61%

3.4

2014 4.70 5.10 7.67%

2014 10.27 8.45 21.54%

66.52%

9 —

“ ” “ ”

6.39%

2014 1.18 0.62 89.86%

2014 2.78 3.05 8.64%

3.5

1

	142,994,588.37
	142,994,588.37
%	1.17
%	0.64

2

3.6

	37,439.22	120,439.16	-82,999.94
	-3,527.02	-96,213.92	92,686.90
	99,260.58	11,468.94	87,791.64

1 3.74 12.04 8.30

2 -0.35 -9.62 9.27
16.56

3 9.93 17.42 1.15 8.78

2013 1.47

17.39 28.38

3.7

1

				%
	11,761.25	6,194.83	5,566.42	89.86
	12,422.57	6,684.67	5,737.90	85.84
	117,922.09	60,576.16	57,345.93	94.67
	4,417.27	3,151.62	1,265.65	40.16

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115,700

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2011

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2014

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四 涉及财务报告的相关事项

4.1

2014 1 26 2 — [2014]14

9 — [2014]8 30 —

[2014]7 33 — [2014]10

39 — [2014]6 40 —

[2014]11 41 — [2014]16

2014 6 20 37 — [2014]23

2014

2014 7 23 —

76

2014

1

	55,551,798.91	48,729,617.10	104,281,416.01
	51,354,617.10	-48,729,617.10	2,625,000.00
2	2014	9 —	[2014]8

NT Majocchi Srl
JH CONCERTIA DEL CHIANTI S.P.A.
JV International Srl

6

1	2014	5						
			3,000.00		2,700.00			
		90%			300		10%	
		100%						
2	2014	7				5,000.00		
2,500.00			50%					1,500
30%			1,000		20%			100%
3	2014	9				6,800.00		
5,440.00				80%				680
		10%	90%					
4	2014	5			CTC			
			JH CONCERTIA DEL CHIANTI S.P.A.		JH CTC			JH CTC
		300			255			JH CTC

85%
 5 2014 3
 10,000
 5,100.00 51%
 6 2014 10
 5,000.00 1,700.00
 34% 1,650.00
 33% 33% 100.00%
 88.45% 2014 12 31

4.4

	2015-04-27